


SICOM
 LIMITED

 Solitaire Corporate Park, Building No.4, 6th Floor,
 Guru Hargovindji Road, Chakala, Andheri (East),
 Mumbai-400 093 Tel: 022-66572700
 Website:www.sicomindia.com

**INVITATION FOR EXPRESSION OF INTEREST
 FOR SALE OF FINANCIAL ASSETS (NON PERFORMING ASSETS)
 OF SICOM LIMITED**

SICOM Limited (SICOM), invites Expressions of Interest ("EOI") from ARCs/ Banks/ FIs/NBFC/Company, as defined in Sub-Section(20) of Section 2 Of the Companies Act, 2013 for the sale of its Financial Assets ("Non-Performing Assets") as per the extant RBI Guidelines under Swiss Challenge Method. Eligible Interested Applicants may download the Bid Document alongwith the List of NPA Assets available for Sale from the website of SICOM Limited (www.sicomindia.com). The Bid Document can also be obtained by sending an email to Officers as given below.

Please note that the Non-Performing Assets are being sold as pool of assets or individual loan account(s). Each prospective transferee shall be required to submit an Expression of Interest ("EOI") along signed copy of bid document and Non-Disclosure Agreement ("NDA") to initiate the due diligence exercise.

The sale of financial assets (Non-Performing Assets) is only on Upfront Cash basis and on "As is where is, as is what is, whatever there is and without recourse basis".

Interested applicants shall submit the Expression of Interest ("EOI") on or before 5:00 PM on February 14, 2023 in either a sealed envelope to SICOM LIMITED at its registered office at Mumbai or by e-mail to:

For LOT I, II, III, IV and V (As per Bid document

Mr. Rajendra Bhosale	M-98335 46349	rbhosale@sicomindia.com
Mrs. Disha Marathe	022 6657 2766	sware@sicomindia.com
Mrs. Rasika Sawant	022 6657 2750	rsawant@sicomindia.com

SICOM reserves the right to alter, modify the terms and conditions of the said sale or to cancel/postpone the proposed auction sale/alter/add/delete any account(s) offered for sale at any stage of transaction, change/extend the time-lines outlined in this Bid document without assigning any reason thereof whatsoever. The decision of SICOM Ltd in this regard shall be final, binding and conclusive. Please note that the sale shall be subject to final approval by the Competent Authority of SICOM Ltd.

Date - February 7, 2023

Place - Mumbai

Authorised Signatory