

## Declaration cum Undertaking

I/We, \_\_\_\_\_ having CIN/ PAN  
\_\_\_\_\_ and registered office located at

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Hereby, declare and undertake that we,

1. are a company as defined in sub section (20) of section 2 of the Companies Act, 2013 other than a financial service provider as defined in sub section (17) of Section 3 of Insolvency and Bankruptcy Code,2016 and duly organised, validly existing under the laws of India and have obtained a certificate of registration as a NBFC/ Public Limited company / Private Limited Company/ LLP and is duly qualified and licensed to do business complying with requirements as mentioned in the Companies Act and in terms of the RBI guidelines.
2. Are eligible and permitted to enter into agreement for acquisition of the loan exposure and execute any / all documents for completion of the transaction of acquisition of the loan exposure in terms of the Master Directions of RBI dated Sept 24, 2021 for transfer of stressed loan exposure.

Name of authorised Officer

Designation

Signature