

submit
address:
reditors

Sd/-
Sinha
sional
10750
/2023

ia
2016]

MITED

a
ndra

22/13877

o. 16,
r, Mumbai

o. 16,
r, Mumbai

SICOM LIMITED
Solitaire Corporate Park, Building No.4,
6th Floor, Guru Hargovindji Road Chakala, Andheri(East),
Mumbai- 400 093 Tel: 022-66572700 Website: www.sicomindia.com

**INVITATION FOR EXPRESSION OF INTEREST
FOR SALE OF FINANCIAL ASSETS
(NON PERFORMING ASSETS) OF SICOM LIMITED**

SICOM Limited (SICOM), invites Expressions of Interest ("EOI") from ARCs/ Banks/FIs/NBFC/Company, as defined in Sub-Section (20) of Section 2 Of the Companies Act, 2013 for the sale of its Financial Assets ("Non-Performing Assets") as per the extant RBI Guidelines under Swiss Challenge Method. Eligible Interested Applicants may download the Bid Document alongwith the List of NPA Assets available for Sale from the website of SICOM Limited (www.sicomindia.com). The Bid Document can also be obtained by sending an email to Officers as given below.

Please note that the Non-Performing Assets are being sold as pool of assets or individual loan account(s). Each prospective transferee shall be required to submit an Expression of Interest ("EOI") along signed copy of bid document and Non-Disclosure Agreement ("NDA") to initiate the due diligence exercise. The sale of financial assets (Non-Performing Assets) is only on Upfront Cash basis and on "As is where is, as is what is, whatever there is and without recourse basis".

Interested applicants shall submit the Expression of Interest ("EOI") on or before **5:00 PM on April 17, 2023** in either a sealed envelope to SICOM LIMITED at its registered office at Mumbai or by e-mail to:
For LOT I, II, III, IV and V (As per Bid document)

Mr. Rajendra Bhosale	M-98335 46349	rbhosale@sicomindia.com
Mrs. Disha Marathe	022 6657 2766	sware@sicomindia.com
Mrs. Rasika Sawant	022 6657 2750	rsawant@sicomindia.com

SICOM reserves the right to alter, modify the terms and conditions of the said sale or to cancel/postpone the proposed auction sale/alter/add/delete any account(s) offered for sale at any stage of transaction, change/extend the time-lines outlined in this Bid document without assigning any reason thereof whatsoever. The decision of SICOM Ltd in this regard shall be final, binding and conclusive. Please note that the sale shall be subject to final approval by the Competent Authority of SICOM Ltd.

Date - April 5, 2023
Place - Mumbai

Sd/-
Authorised Signatory

L&T Finance Limited
Registered Office: 15th Floor, PS Srijan Tech Park

1. Name of corporate
 2. Date of incorporation
 3. Authority under which is incorporated / regis
 4. Corporate Identity No. Identification No. of c
 5. Address of the regis principal office (if any, debtor
 6. Insolvency commene respect of corporate
 7. Estimated date of resolution process
 8. Name and registra insolvency profesio interim resolution pr
 9. Address and e-mail resolution profesio with the Board
 10. Address and e-mail correspondence with resolution profesio
 11. Last date for submit
 12. Classes of creditors clause (b) of subsec 21, ascertained by professional
 13. Names of insolve identified to act as Representative of d (Three names for e
 14. (a) Relevant Forms (b) Details of auth are available at:
- Notice is hereby commencement of Engineering Privat
The creditors of S submit their claim Professional at the The financial cred other creditors n means.
Submission of fal
Name and Signat
Date and Place :0

In the matter of Sections